

## BURKE COUNTY SUMMARY – 2008

	DIRECT IMPACT	INDIRECT IMPACT	INDUCED IMPACT	TYPE SAM MULTIPLIER	TOTAL IMPACT
OUTPUT	\$382,058,881	\$40,211,055	\$87,014,260	1.3330	\$509,284,196
LABOR INCOME	\$184,589,338	\$12,254,740	\$23,914,117	1.1959	\$220,758,194
EMPLOYMENT	4,881	643	1,006	1.3378	6,530
TOTAL IMPACT OF HEALTH CARE INDUSTRY — LOCAL RETAIL SALES					\$59,370,784
MEDICAID EXPENDITURES					\$99,622,875
NUMBER OF MEDICAID ELIGIBLE					18,288
FEDERAL TRANSFER PAYMENTS					\$488,538,000

- In 2008 it is estimated that Burke County's health care industries produced over \$382 million in direct output revenue and contributed an additional \$127 million (indirect and induced) in health care goods and services for a total dollar output value that can be attributed to health care industries of \$509 million. The Output multiplier (1.3330) shows that for every \$1 in revenue produced by health care industries and additional \$0.33 was generated in the county's economy.
- Health care industries paid in wages and benefits to its employees over \$184 million (direct) and contributed an additional \$35 million (indirect and induced) for a total labor income that can be attributed to health care industries of \$220 million. The Labor Income multiplier (1.1959) shows that for every \$1 paid in wages/benefits paid to health care industry employees produced an additional \$0.19 in other wages/benefits throughout the county.
- In 2008 health care industries employed an estimated 4,881 (direct) and generated an additional 1,649 (indirect and induced) full/part time workers for a total work force that can be attributed to health care industries of 6,530. The Employment multiplier (1.3378) shows that for every 1 worker employed in the health care industry, an additional 0.33 workers are employed in the county's work force.
- In 2008, county total personal income and gross retail sales data show that approximately 26% of personal income generated was spent in local retail stores. Using this retail sales capture ratio of 26% it is estimated that the \$220 million paid to health care and support employees generated over \$59 million in local retail sales. Not all retail sales are taxed by the state or local governments. However, one can assume that much of the \$59 million generated by retail sales would be subject to both state and county taxes – generating additional revenue.

**BURKE****2008**

Population	89,361
Area Sq. Miles	507
Persons per square mile	176
Number Employed	44,509
Unemployment Rate	8.4%
# of Industries	195
# of Households	36,424
Per Capita Income	\$27,512
Median Household Income	\$37,225
Total Personal Income	\$2,458,456,000
Gross County Retail Sales	\$661,178,000
Local Retail Sales Capture Ratio	26.89%
Federal Medical Transfer Payments	\$488,538,000
Number of Medicaid Eligibles	18,288
Medicaid Expenditures	\$99,622,875

HEALTH SECTOR	DIRECT IMPACT	INDIRECT IMPACT	INDUCED IMPACT	TYPE SAM MULTIPLIER	TOTAL IMPACT	ESTIMATED RETAIL SALES GENERATED
Pharmacies, Health and Personal Care Stores						
Output	\$20,457,300	\$1,781,974	\$3,823,572	1.2740	\$26,062,846	
Labor Income	\$9,402,091	\$572,089	\$1,198,644	1.1883	\$11,172,824	\$3,004,823
Employment	255	24	44	1.2660	322	
Home Health Care Services						
Output	\$43,986,784	\$3,536,581	\$10,374,591	1.3163	\$57,897,956	
Labor Income	\$19,298,770	\$1,047,421	\$2,498,728	1.1838	\$22,844,919	\$6,143,920
Employment	1,245	72	119	1.1530	1,436	
Physicians, Dentists, other Health Professionals						
Output	\$140,928,480	\$11,116,579	\$34,926,305	1.3267	\$186,971,365	
Labor Income	\$66,317,620	\$3,108,638	\$8,518,565	1.1753	\$77,944,823	\$20,962,507
Employment	1,020	175	399	1.5636	1,594	
Ambulatory and Outpatient Health Care Services						
Output	\$4,061,937	\$495,881	\$595,898	1.2688	\$5,153,717	
Labor Income	\$1,063,635	\$147,419	\$148,556	1.2783	\$1,359,610	\$365,654
Employment	62	9	7	1.2469	78	
Hospitals						
Output	\$131,868,808	\$19,792,585	\$25,873,979	1.3463	\$177,535,372	
Labor Income	\$61,081,808	\$6,284,157	\$8,111,053	1.2357	\$75,477,019	\$20,298,815
Employment	1,263	308	307	1.4873	1,878	
Nursing and Residential Care Facilities						
Output	\$40,755,572	\$3,487,454	\$11,419,915	1.3658	\$55,662,941	
Labor Income	\$27,425,414	\$1,095,015	\$3,438,571	1.1653	\$31,958,999	\$8,595,064
Employment	1,037	55	131	1.1788	1,222	
<b>TOTAL</b>						
Output	\$382,058,881	\$40,211,055	\$87,014,260	1.3330	\$509,284,196	
Labor Income	\$184,589,338	\$12,254,740	\$23,914,117	1.1959	\$220,758,194	\$59,370,784
Employment	4,881	643	1,006	1.3378	6,530	